Lawson v10 Requisition Center Requester Training (RQC)

Supply Chain Management Department Training Material

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What is Lawson Requisition Center (RQC)

- RQC means Requisition Center
- The requisition center application allows you to
 - create requests for purchases
 - check status of requisition through the entire process
- Request is auto-routed for approval. Approver receives an email when the order is in their inbasket to approve

Procurement Process with RQC



Ordering through RQC

Accessing Requisition Center - Shopping

 Navigate to Lawson via the <u>health system links</u> <u>page</u> on 24/7 and log into Lawson

- Click Bookmarks
 - Requisition Center
 - Shopping



RQC Profile

- Log into Lawson
- Click on the Profile tab
- The Profile displays:
 - Requester Number
 - Requester Name
 - Default Requesting Company
 - Default Requesting Location

Bookmarks	•							
RQC								
Home Profile		Inquire	Template	Search Catalog	Express Order	Special / Service		
Basic De	etail Profile	Accounting	User Fields	Comments				
	Requester	140538	The	riot, Diana				
	Requisition							
Cre	eation Date							
Requis	ition Status							
Reteren	ce Number							
Requisition	Description							
Requesting	g Company	0010 Un	iv of KS Hosp A	Authority				
Requestir	ng Location	99100 🖩	99100 🔤 GREAT BEND					
Requested De	elivery Date		mm/dd/	уууу				
	Priority	Normal		•				
	Deliver To							
Comm	odity Code			ĒQ				

*Your requesting location determines the approval string for your requisition

RQC Detail Profile

- Click on the Detail Profile
- The Detail Profile displays
 - Default From Company (10)
 - Default From Location
 - PO Code if necessary
 - 1NIT: 8:30am next day delivery
 - 2NIT:10:30am next day delivery
 - CNSG: Consignment order
 *Serial numbers/lot numbers required
 - BO: Bill Only order
 - **COPY:** Initiates a copy of the PO for requester to submit to a vendor or start a repair

*PO code must be input prior to choosing item

	Book	marks 🔻							
	RQC	Requisition	: 1023330						
	Ho	me Profile	Inquire	Templa	ate	Search Catalog	Expres	s Order	Special / Service
	Basic	Detail Profile	Accounting	User	Fields	Comments			
		From Company	0010		Univ of K	S Hosp Authority			
		From Location	GRBND	۳ą	GREAT	BEND			
y .v	Cost	Default Vendor Purchase From Currency Code							
		Buyer							
5		PO Code Taxable		Ē					
		Tax Code							
		Quote Required	No 👻						
	Single D	ocument to PO	Yes	•	•				
3		Bill Code	Normal			-			

RQC Search Catalog

- Click the Search Catalog tab
- In the blank search bar, enter a Lawson number, description, or manufacture number.
- Click the magnify glass search for your item
- Click the blue More... link in the item description to see the full item description for the item.
- Click the Next button to navigate to the next page if the search resulted in multiple results.



RQC Ordering an item

- Under the quantity column, you can type in the quantity of the item you would like to order.
 - In the description field you will notice the unit of measure conversion factor
- Click You can click the + sign, this will add the item directly to your cart.
- *Beware of the Add All Shown, if you click this box, it will add all items shown on the page to your cart.

RQC Requis	ition: 1023330					
Home P	rofile Inquire T	emplate Search Catalog Express Order Special / Service				
Search						
Search for Inven	itory. Non Stock or Ven	for Apreement Special News				
GLOVE	XQ					
Add All Shown	Add Salacted					Pravine Nort
Add All Ollowi	Aud Geboled	- Charle Jacobi - Comp Lauris - CONID				T TEXTUDE THEAT
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-		Manufacturer Code: OFFI, Number: W3AH130	GLOVE THERAPY FULL FINGER SM			
1	1	440000 Manufacturer Code: TOTE, Number: 022653383217	PR/IPR More	PR	9.0000	
Fi 🗆	1	443569	GLOVE THERAPY FULL FINGER MED	PR	9.0000	
-		Manufacturer Code: TOTE, Number: 022653383224 4/3570	GLOVE THERAPY FULL FINGER LG			
Ð 🗆	1	Manufacturer Code: TOTE, Number: 022653383231	PRIIPR More	PR	9.0000	
Ð 🗆	1	447192	TRIPLE GLOVE HOLDER	EA	42.0000	
		Manufacturer Code: ULIN, Number: H-1648 449769	GLOVE BOX HOLDER METAL TRIPLE			
ΕU	1	Manufacturer Code: UNID, Number: 120-TGB-3	EA/IEA More	EA	70.0000	
Ð 🗆	1	458270	GLOVE SURGICAL PROTEGRITY 7.5	CA	159.4800	
		Manufacturer Code: CARD, Number: 20/31P/5 479162	GLOVE PROTECT SURE NTR RBR SM			
	1	Manufacturer Code: ANSE, Number: 5789015	CA48EA More	CA	49.8703	
Ð 🗆	1	479163	GLOVE PROTECT SURE NTR RBR MED	CA	49.8703	
вп		481385	GLOVE RAD RADIAXION SZ 6.5			
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Ð 🗆	1	481388 Manufacture Code UNID Number VID40 8	GLOVE RAD RADIAXON SIZE 8 PRIDE More	PR	31.0000	
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Ð 🗆	1	804432 Manufarturar Code: DEDE: Number: 181173657	PRITEA More	PR	7.8900	v

RQC Ordering an item

• Once you have added your item it will appear in your cart on the right of the screen. You can delete the item by clicking the trash can. The total for your order can be found at the bottom of the screen.

NEW – this will delete your requisition and create a new requisition

CLEAR - this will clear all items from your cart

PRINT – this will allow you to print a copy of your requisition

RELEASE – this will cause your requisition to release where it will then enter the approval

	quisition. 1020001										*
Home	Profile Inquire	Template	Search Catalog Express Order Specia	al / Service							
Search								Req	uisition Lines		
Search for	Inventory, Non Stock of	r Vendor Agree	ement Special Items						Item	Quantity	Cost
GLOVE	×q							1	436650 GLOVE NITRI-DEX 707 PHAR MED	1 PK	35.0000 USD 35.0000
Add All Sho	Add Selected						Previous Next				
🗸 = Nonstock	item at From Location GRBN	D √+ = Stock iter	n at From Location GRBND								
Ac	tion	Quantity	Item	Description	UOM	Cost	Available	1			
🕀 🗆 🗸	/ 1		436650 Manufacturer Code: NUAI, Number; X-980365-18	GLOVE NITRI-DEX 707 PHAR MED PK/25EA More	РК	65.0000					
Đ 🗆	1		441841 Manufacturer Code: OEEL Number: W3AH130	KANTEK ACRYLIC GLOVE BOX HOLDE EA/1EA. More	EA	21.0500					
	1		443568	GLOVE THERAPY FULL FINGER SM PR/IPR_More	PR	9.0000					
	1		443569	GLOVE THERAPY FULL FINGER MED	PR	9.0000					
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			Manufacturer Code: TOTE, Number: 022653383231 447192	TRIPLE GLOVE HOLDER	EA	42 0000					
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Ð 🗆	1		458270 Manufacturer Code: CARD, Number: 2D73TP75	GLOVE SURGICAL PROTEGRITY 7.5 CA/200PR More	CA	159.4800					
Ð 🗆	1		479162 Manufacturer Code: ANSE: Number: 5789015	GLOVE PROTECT SURE NTR RBR SM CA/48EA. More	СА	49.8703					
Đ 🗆	1		479163	GLOVE PROTECT SURE NTR RBR MED	CA	49.8703					
	1		481385	GLOVE RAD RADIAXION SZ 6.5 PR/IFA MORE	PR	31.0000					
	1		481388	GLOVE RAD RADIAXON SIZE 8	PR	31.0000					
<u>е</u> –	1		Manufacturer Code: UNID, Number: XR49-8 483001	GLOVE CLOTH 11IN UNIV TERRY	PR	24 0000					
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Đ 🗆	1		80219279 Manufacturer Code: PERF, Number: 081173640	GLOVE WC PD MED MESH BLK PR/1EA More	PR	7.8900					
Ð 🗆	1		803491 Manufacturer Code: PERE, Number: 081029057	GLOVE EXER TRAC FNGR LG XL L EA/1EA More	EA	14.7200		Tota	Il Quantity: 1		
€ □	1		803509 Manufacturar Code: PEPE Number: 081079040	GLOVE EXER TRAC FNGR FLX LG R EA/1EA More	EA	14.7200		Numbe	Total Cost: 65.00 USD er of Lines: 1		
€ □	1		804432 Manufacturer Code: PERF. Number: 081173657	GLOVE WC MESH LG BLK PR/1EA More	PR	7.8900		Nev	v Clear Print Release		

Ordering through RQC template

Ordering through RQC template

- Under A template is a predefined shopping list.
- Templates are defined at three levels
 - Company Templates
 - Location Templates
 - Requester Templates
- If you choose any of the above, a listing of all available templates will be shown. Pick the template you would like to order using.
- Click in the blank box to the left of the item, and choose Add Selected, to add to your cart. You can change the quantity on each line.
- Find your cart to the right of the screen, you can enter another item, or release the order.

Checking Requisition Status

RQC Check Requisition Status

- Navigate to Bookmarks, Requisition Center, Status and a page with populate with all requisitions you have entered.
- Uncheck any of the fields to narrow down the list to only Unreleased, Needs Approval, Rejected, Processed, Closed or In Process.
- Click on the blue requisition
 number for further information
- *If you order for more than one requesting location, change the requesting location and hit enter to bring up the requisitions for that location.



RQC Special and Service Order

RQC Special Order

A special is used when the item you would like to purchase is not cataloged in the system.

To enter a special order:

- Select the special/service tab
- Fill in the following information
 - Item Enter the manufacture item number
 - If unknown type a brief description of the item being requested
 - Description Enter a full description of the item being requested
 - Item Type Special
 - Quantity Quantity being requested
 - UOM Unit of measure being requested, EA-Each, BX-Box, CA-Case
 - Cost Estimated cost of the item being ordered
 - Cost Default Vendor Vendor number (use magnifying to search for the vendor number)
 - Account Enter the account that best represents the item being ordered (use magnifying glass to search for the account number by description)
- After all information is entered, click Add
- You will find your cart to the right of the screen, you can enter another item, or release the order.
- *Please note that all special orders will be reviewed by our Supply Chain Strategic Sourcing team. The team will contact you if a request is denied or if you need to order an alternative item



ኛ The University of Kansas Health System

RQC Service Order

- Service is used when you need to place a requisition for service. Service can be a one time service or multiple services on one requisition.
- To enter a special order:
 - Item Enter a brief description of the service being requested
 - Description Enter a full description of the service to be performed
 - Item Type There are two types
 - Amount Service The quantity will always be one.
 - Quantity Service The quantity will always be more than one.
 - Quantity Depends on type of service
 - UOM Unit of measure being requested
 - Cost Estimated cost of the service
 - *If using Quantity Service, this cost would be the unit cost, not the total cost
 - Cost Default Vendor Vendor number (use magnifying to search for the vendor number)
 - Account Enter the account that best represents the item being ordered (use magnifying to search for the account number by description)
- After all information is entered, click Add
- You will find your cart to the right of the screen, you can enter another item, or release the order.
- *Remember, when requesting service that will be performed more than once, change item type to Quantity Service. The quantity will need to be more than one.





Please contact Supply Chain Procurement at tukhsprocurement@kumc.edu